

Vattenfall in brief

Vattenfall is a leading European energy company, that for more than 100 years has electrified industries, supplied energy to people's homes and modernised our way of living through innovation and cooperation. We want to enable the **fossil freedom that drives society forward**. Therefore we are driving the transition to a more sustainable energy system through growth in renewable production and climate smart energy solutions for our customers.

The parent company of the Vattenfall Group, Vattenfall AB, is a non-listed company, **100 per cent owned by the Swedish state**. Vattenfall finances its operations by own generated cash flow and external funding, mainly in the form of corporate bonds. Our long term credit ratings are **BBB+ stable outlook by S&P** and **A3 stable outlook by Moody's**. Vattenfall has a committed Revolving Credit Facility of EUR 2 billion.

Activities in the value chain

- Active
- Inactive



8 million
Electricity customers

2.1 million
Heat customers

1.0 million
Electricity network customers

2.3 million
Gas customers

20,995
Employees

Key figures	2023	2022
Installed electricity capacity (MW)	29,006	28,876
Production electricity (TWh)	100.9	108.9
Net sales (MSEK)	290,168	239,644
EBITDA (MSEK)	39,685	30,513
EBIT (MSEK)	16,991	12,645
Underlying EBIT (MSEK)	20,005	35,075 ³
Profit for the period (MSEK)	10,395	21
FFO (MSEK)	30,058	42,194
Adj. net debt (MSEK)	139,518	76,765
Return on capital employed (8%) ¹	5.3	4.2
FFO / adjusted net debt (22-27%) ¹	21.5	55.0
Dividend (40-70% of profit after tax, MSEK) ¹	4,000 ²	4,000

¹ Financial targets
² Dividend proposal by the Board of Directors
³ The value has been adjusted compared with information previously published in Vattenfall's financial reports

